

AI & Workflow Automation Implementation

Done for you: turn agreed opportunities into working improvements.



PROFESSIONAL FEE

Scoped project

Quote agreed before work starts

DELIVERY

By agreement

Milestones and acceptance agreed

BEST FOR

Ready to act

A defined workflow or improvement need

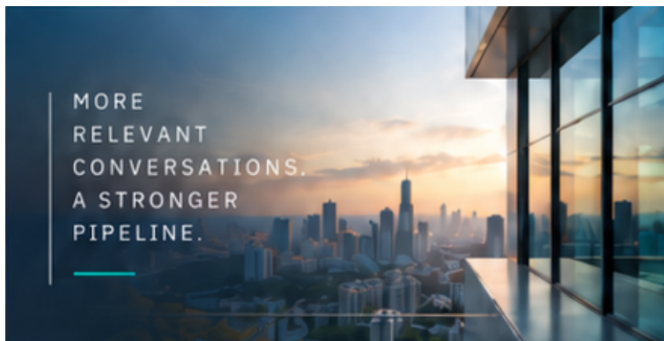
PRIMARY OUTCOME

Working change

Tested delivery with a practical handover

The client question

“We know what needs improving. Who will help us put it into practice?”



From recommendation to delivery

For businesses ready to act on a review or a defined workflow problem. Agree a manageable implementation with clear acceptance criteria before building or changing systems.

How SBS works

1 Define the outcome

Agree scope, access, cost and acceptance.

2 Design and configure

Build the agreed workflow and controls.

3 Test and release

Verify realistic cases before go-live.

4 Hand over and review

Document operation and agree next steps.

Suitable when

You have a defined workflow need, an accountable owner and access to the systems involved.

Scope and boundaries

Fee, tools, licences and specialist delivery needs agreed before commitment. No guaranteed savings; ongoing monitoring and support require an agreed scope.

What implementation can cover

1

Scope and success criteria

Define the workflow, users, systems, required outcomes and how acceptance will be demonstrated.

2

Workflow and solution design

Map the process, handovers, exception handling and suitable automation or AI approach.

3

Configuration and integration

Configure agreed workflows and connect supported systems, subject to verified access and capability.

4

Testing and controlled release

Check realistic cases, errors and human approvals. Release only against agreed acceptance criteria.

5

Documentation and handover

Provide practical operating instructions and explain responsibilities, controls and ongoing needs.

6

Post-launch review

Review initial operation and any agreed fixes. Ongoing support is scoped separately.